

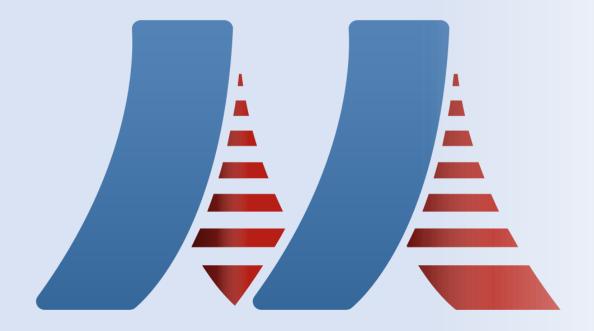


# Manufacturing USA Network: The Innovation Hubs of the U.S.

Mather - NIST Policy Intern Gizem Dogan

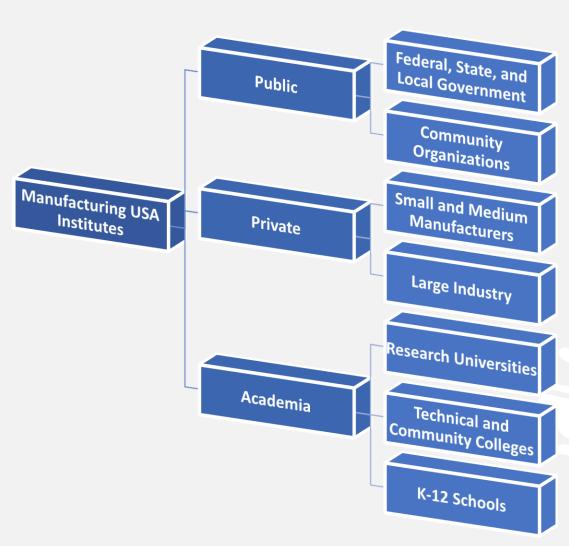
Bowdoin College 2024

Physics | Government and Legal Studies

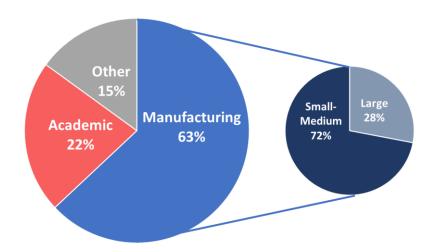


# ManufacturingUSA®

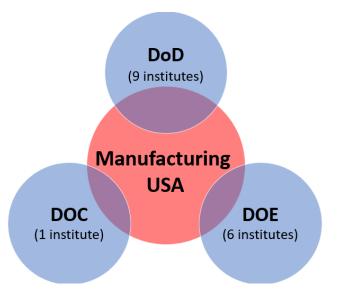
- Manufacturing USA is a network of research institutes in the United States that focuses on advancing critical manufacturing technologies through **public-private partnerships** among U.S. industry, universities, and federal government agencies.
- First authorized in 2014, it has seventeen institutes, each focused on,
  - Developing cutting edge technologies in areas ranging from robotics to biopharmaceuticals and photonics
  - Building a skilled American workforce
  - Ensuring supply chain resiliency and sustainability



**Institute Member Organizations** 



In FY 2021, the institutes had 2,320 member organizations



**Manufacturing USA funding agency representation** 

#### Manufacturing USA Institute Network Bioindustrial Lightweight 3D Printing Robotics & AI Sustainable Manufacturing Manufacturing Materials St. Paul, MN Detroit, MI Youngstown, OH Pittsburgh, PA Rochester, NY Digital Regenerative **biofab**usa Manufacturing Manufacturing MADE #BioMADE ARM America Makes Chicago, IL DoD Manchester, NH DoD DoD DOE DoD DoD Advanced Fibers & a‱a **Textiles** DoD Cambridge, MA **Integrated Photonics** AIM Albany, NY DoD Rochester, NY Modular Chemical Flexible Hybrid RAPID **Process Intensification** Electronics NEXTFLEX DOE New York, NY San Jose, CA DoD Biopharmaceutical NIMBL Manufacturing Smart Newark, DE DOC CESMII Manufacturing DOE Los Angeles, CA POWER AMERICA DOC – Dept. of Commerce DOE DoD - Dept. of Defense Wide Bandgap ODE – Dept. of Energy iacmi Semiconductors Cybersecurity CYMANII Raleigh, NC Industry Manufacturing DOE DOE Educational Institutions San Antonio, TX **Advanced Composites** Government Knoxville, TN Nonprofit ManufacturingUSA

# PROJECT: MEMBERSHIP CHARACTERISTICS

### **METHODOLOGY**

Collect institute membership information using publicly available data from the institute websites and/or annual reports. Make inferences on membership characteristics using excel pivot tables.

### MULTI-INSTITUTE MEMBERSHIP (4 OR MORE)

EMBER LIST 2019	INSTITUTE 2019	Count of INSTITUTE 2019	Member	Institute
3M	AFFOA	1	Rensselaer Polytechnic Institute	BIOMADE
	America Makes	1	Rensselder Folyteelinie institute	
	ARM	1		NIIMBL
	IACMI	1		RAPID
		4		ARM
sity of Minnesota	AFFOA	1		
	NIIMBL	1	3M	AIM Photonics
	RAPID	1	3141	
	NEXTFLEX	1		BIOMADE
		4		RAPID
ns	America Makes	1		ARM
	ARM	1		
	MxD	1	Argonne National Laboratory	America Makes
	RAPID	1	Algoritic National Euboratory	
		4		POWER AMERICA
t	AFFOA	1		RAPID
	IACMI	1		REMADE
	RAPID	1		
	NEXTFLEX	1	Southwest Research Institute	America Makes
		4	Southwest Research institute	
Southwest Research Institute	America Makes	1		NIIMBL
	ARM	1		RAPID
	BioFAB	1		ARM
	NIIMBL	1		
		4		

Calendar Year 2019

Year	Academia	Industry	Other	
2019	23	3	9	3
2022	30	)	9	7

Calendar Year 2022

### MEMBERS WITH 6 OR MORE INSTITUTE MEMBERSHIPS

#### Calendar Year 2019

University of Massachusetts Lowell	6
Boeing	e
Carnegie Mellon University	ť
Purdue University	ť
Raytheon Technologies	7
Worcester Polytechnic Institute	7
General Electric Company	7
Lockheed Martin	8
Massachusetts Institute of Technology	g

### FINDINGS:

✓ Universities find it beneficial to become and stay as members of Manufacturing USA institutes

### Calendar Year 2022

North Carolina State University	6
Rutgers University	6
University of Tennessee, Knoxville	6
University of Massachusetts Lowell	6
University of Michigan	6
Virginia Tech	6
University of Texas at Austin	6
National Institute of Standards and Technology	6
Boeing	6
Northeastern University	6
Siemens	6
Pennsylvania State University	7
Raytheon Technologies	7
Auburn University	7
Carnegie Mellon University	7
The Ohio State University	8
Lockheed Martin	9
Purdue University	9
Worcester Polytechnic Institute	11

# PARTICIPATION TRENDS FOR MEMBERS WITH 3 OR MORE INSTITUTE MEMBERSHIPS

COUNT OF INSTITUTE MEMBERSHIP		Year	
MEMBER LIST	INSTITUTE	2019	2022
Commonwealth Center for Advanced Manufacturing	America Makes	1	
	ARM	1	
	CESMII	1	
		3	
National Energy Technology			
Laboratory (NETL)	America Makes		1
	ARM		1
	RAPID		1
			3
Arconic	America Makes	1	
	ARM	1	
	CESMII	1	
	_	3	
Naval Nuclear Laboratory	America Makes		1
	ARM		1
	POWER		
	AMERICA		1
			3

Membership Trend	Academia	Industry	Other
Constant	14	13	3
Decrease	14	9	5
Increase	38	15	12

### FINDINGS:

✓ Universities increase their institute membership at a higher rate than the industry and other federal stakeholders.

# Next steps

- Performance review is important for accountability purposes since tax payer money is being spent
- Institutes benefit from having a framework for membership analysis to see the reasons why they attract or lose members, as well as what kind of members those are.

## Technical Drafting Assistance (TDA)

Calendar No. 445

117TH CONGRESS 2D SESSION

S. 4543

[Report No. 117-130]

To authorize appropriations for fiscal year 2023 for military activities of the Department of Defense, for military construction, and for defense activities of the Department of Energy, to prescribe military personnel strengths for such fiscal year, and for other purposes.

#### IN THE SENATE OF THE UNITED STATES

July 18, 2022

Mr. Reed, from the Committee on Armed Services, reported the following original bill; which was read twice and placed on the calendar

### A BILL

To authorize appropriations for fiscal year 2023 for military



(Original Signature of Member)

117TH CONGRESS 1ST SESSION

H.R.

To authorize the Secretary of Commerce to establish the Manufacturing Communities Support Program, and for other purposes.

#### IN THE HOUSE OF REPRESENTATIVES

Mr. CICILLINE introduced the following bill; which was referred to the Committee on

### A BILL

To authorize the Secretary of Commerce to establish the Manufacturing Communities Support Program, and for





### HI-TEC 2023 IN ATLANTA

Manufacturing

Thanks to Dr. John Mather for being the visionary behind the creation of this internship position!

### **And Many THANKS to**

- Brad Conrad, Kayla Stephens, Mikayla Cleaver from SPS
- My mentors Robert Rudnitsky and Lisa Fronczek at NIST,
- The entire NIST administrative team

for giving me this opportunity and supporting me throughout my time at the National Institute of Standards and Technology!

